



Facilitation of Gift of Stock to the Stonehill Benevolent Foundation through Dubuque Bank and Trust

To electronically contribute stock to the Stonehill Benevolent Foundation, please complete the template below for your agent, bank, or broker to facilitate on your behalf.

Financial agent name: _____ Date: _____

Firm Name: _____

Address: _____

City: _____ State: _____ Zipcode: _____

Agent name: _____,

This communication serves as my (our) authorization to transfer the following common stock to Stonehill Benevolent Foundation as a charitable gift from account: _____ in the name of: _____.

Number of shares	Security Name	Ticker symbol if known

Stonehill requests that you deliver these shares to us through Dubuque Bank and Trust’s custodial account at:

SEI Private Trust Company- DTC #2663

Firm Name: Heartland Wealth Advisory Services

Further Credit to: Stonehill Benevolent Foundation, Account #0055411 Tax ID #42-1337556

Thank you for your assistance in completing this gift to the Stonehill Benevolent Foundation. If you have questions regarding this transfer please call me at ()-_____-_____.

Donor Name: _____

Donor Address: _____

City: _____ State: _____ Zipcode: _____

Account Signature

Signature 2 (if required for joint account)

Donor/Broker note: So we may determine who has donated this gift of securities, and to enable prompt processing, please notify us of your intent. You or your broker may do so by sending a copy of this form Attn: Amy Schauer to aschauer@stonehilldbq.com or Stonehill Benevolent Foundation 3485 Windsor Ave. Dubuque, IA 52001. If you have questions please reach Amy Schauer, Executive Director at 563-690-9623. Thank you.