



**Facilitation of Gift of Stock to the Stonehill Benevolent Foundation through American Trust**

To electronically contribute stock to the Stonehill Benevolent Foundation, please complete the template below for your agent, bank, or broker to facilitate on your behalf.

Financial agent name: \_\_\_\_\_ Date: \_\_\_\_\_  
 Firm Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zipcode: \_\_\_\_\_

Agent name: \_\_\_\_\_  
 This communication serves as my (our) authorization to transfer the following common stock to Stonehill Benevolent Foundation as a charitable gift from account: \_\_\_\_\_ in the name of: \_\_\_\_\_.

Number of shares	Security Name	Ticker symbol if known

**Stonehill requests that you deliver these shares to us through American Trust’s custodial account at:**

Bank of New York Mellon- DTC 901  
 Custodian Account: 186691  
 Agent Bank Number: 80901  
 Credit to: Stonehill Benevolent Foundation/Account #1010003176 Tax ID: #42-1337556

Thank you for your assistance in completing this gift to the Stonehill Benevolent Foundation. If you have questions regarding this transfer please call me at ( )-\_\_\_\_\_-\_\_\_\_\_.

Donor Name: \_\_\_\_\_  
 Donor Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zipcode: \_\_\_\_\_

\_\_\_\_\_  
 Account Signature

\_\_\_\_\_  
 Signature 2 (if required for joint account)

Donor/Broker note: So we may determine who has donated this gift of securities, and to enable prompt processing, please notify us of your intent. You or your broker may do so by sending a copy of this form Attn: Amy Schauer to [aschauer@stonehilldbq.com](mailto:aschauer@stonehilldbq.com) or Stonehill Benevolent Foundation 3485 Windsor Ave. Dubuque, IA 52001. If you have questions please reach Amy Schauer, Executive Director at 563-690-9623. Thank you.